

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK

In re:

FLOUR CITY BAGELS, LLC
xref n/k/a FC WIND-DOWN COMPANY, LLC,¹

Case No. 16-20213-PRW
Chapter 11 Case

Debtor.

**JOINT NOTICE OF HEARINGS TO CONSIDER
FINAL PROFESSIONAL FEE APPLICATIONS**

PLEASE TAKE NOTICE, that hearings to consider the final professional fee applications filed by (i) Bond, Schoeneck & King, PLLC, counsel for debtor Flour City Bagels, LLC n/k/a FC Wind-Down Company, LLC (the “Debtor”); (ii) Buckley King, LPA, former counsel for the Debtor; (iii), Phoenix Management Services, LLC, financial advisors to the Debtor; (iv) Phoenix Capital Resources, investment bankers to the Debtor; (v) Gordon & Schaal, LLP and Gardere Wynne Sewell LLP, counsel for the Official Committee of Unsecured Creditors (the “Committee”); (vi) Kane Russell Coleman & Logan PC, former counsel for the Committee; and (vii) Corporate Recovery Associates, LLC, financial advisors to the Committee, will be held before the Honorable Paul R. Warren, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Western District of New York, United States Courthouse, 100 State Street, Rochester, New York, on the 12th day of October, 2017 at 9:00 a.m., or as soon thereafter as counsel can be heard.

Applicant	Final Fees Requested	Expenses Requested	Application Period	Holdback Fees Requested
Bond, Schoeneck & King, PLLC <i>Counsel for the Debtor</i>	\$194,889.00	\$8,223.78	4/1/17 – 8/31/17	\$151,364.88
Buckley King, LPA <i>Former Counsel for the Debtor</i>	\$0.00	\$584.61	11/1/16 – 12/31/16	\$77,605.75

¹ The last four digits of the Debtor’s federal tax identification number are 9515.

Applicant	Final Fees Requested	Expenses Requested	Application Period	Holdback Fees Requested
Phoenix Management Services, LLC <i>Financial Advisors for the Debtor</i>	\$63,542.50	\$2,186.84	4/1/17 – 9/11/17	\$75,353.81
Phoenix Capital Resources <i>Investment Bankers for the Debtor</i>	\$175,000.00	\$5,163.30	3/2/17 – 7/31/17	\$0.00
Gordon & Schaal, LLP <i>Local Counsel for the Committee</i>	\$20,767.50	\$0.00	4/1/17 – 8/31/17	\$9,342.77
Gardere Wynne Sewell LLP <i>Counsel for the Committee</i>	\$5,204.00	\$159.72	4/1/17 – 8/31/17	\$440.00
Corporate Recovery Assoc., LLC <i>Financial Advisors for the Committee</i>	\$21,395.00	\$165.20	4/1/17 – 9/11/17	\$22,627.77
Kane Russell Coleman & Logan PC, <i>Former Counsel for the Committee</i>	\$0.00	\$308.65	4/1/17 – 8/31/17	\$29,093.24

PLEASE TAKE FURTHER NOTICE, that all affidavits and memoranda in opposition to the relief requested, if any, shall be filed with the United States Bankruptcy Court Clerk's Office in Rochester, New York and served upon (i) counsel for the Debtor, Bond, Schoeneck & King, PLLC, One Lincoln Center, Syracuse, New York 13202 (Attn: Stephen A. Donato, Esq. and Camille W. Hill, Esq.); (ii) counsel for the Committee, Gardere Wynne Sewell LLP, 2021 McKinney Avenue, Suite 1600, Dallas, Texas 75201 (Attn: Jason B. Binford, Esq.) and Gordon & Schaal LLP, 1039 Monroe Avenue, Rochester, New York 14620 (Attn: Kenneth W. Gordon, Esq.), (iii) the Office of the United States Trustee, Western District of New York, Federal Office Building, 100 State Street, Rochester, New York 14614 (Attn: Kathleen D. Schmitt, Esq.); and (iv) the respective applicant(s) at the address(es) set forth on the attached schedule as soon as practicable prior to the hearing date in accordance with Local Rule 9013-1(B).

Date: September 14, 2017
Syracuse, New York

BOND, SCHOENECK & KING, PLLC

By: /s/ Camille W. Hill
Stephen A. Donato, Esq.
Camille W. Hill, Esq.
Attorneys for the Debtor
One Lincoln Center
Syracuse, New York 13202
Telephone: (315) 218-8000
Facsimile: (315) 218-8100
Email: sdonato@bsk.com and chill@bsk.com

TO:

Kathleen D. Schmitt, Esq.
Office of the U.S. Trustee
Federal Office Building
100 State Street, Room 6090
Rochester, NY 14614

Daniel R. Swetnam, Esq.
Ice Miller LLP
Attorneys for Canal Mezzanine Partners II, LP
250 West Street, Suite 700
Columbus, OH 43215-7509

Meghan K. McGuire, Esq.
Nixon Peabody LLP
Attorneys for United Capital Business Lending
1300 Clinton Square
Rochester, NY 14604

Jason B. Binford, Esq.
Gardere Wynne Sewell LLP
Counsel for Creditors Committee
2021 McKinney Avenue
Suite 1600
Dallas, TX 75201

All parties filing Notices of Appearance

All creditors and other parties in interest

Christopher M. Desiderio, Esq.
Nixon Peabody, LLP
Attorneys for United Capital Business Lending
437 Madison Avenue
New York, NY 10022-7039

Michael Einbinder, Esq.
Einbinder, Dunn & Goniea LLP
Attorneys for Bruegger's
112 Madison Avenue
New York, NY 10016

Jeffrey A. Dove, Esq.
Menter, Rudin & Trivelpiece, P.C.
Attorneys for Bruegger's
308 Maltbie Street, Suite 200
Syracuse, NY 13204-1439

Kenneth W. Gordon, Esq.
Gordon and Schaal LLP
Local Counsel for Creditors Committee
1039 Monroe Avenue
Rochester, NY 14620

SCHEDULE OF APPLICANTS

Bond, Schoeneck & King, PLLC
Attn: Stephen A. Donato, Esq. and
Camille W. Hill, Esq.
One Lincoln Center
Syracuse, New York 13202

Phoenix Capital Resources
Attn: Michael Jacoby
110 Commons Court
Chadds Ford, PA 19317

Gordon & Schaal LLP
Attn: Kenneth W. Gordon, Esq.
1039 Monroe Avenue
Rochester, New York 14620

Kane Russell Coleman & Logan PC
Attn: John Kane, Esq.
3700 Thanksgiving Tower
1601 Elm Street
Dallas, Texas 75201

Phoenix Management Services, LLC
Attn: Richard J. Szekelyi
1382 W. 9th Street
Suite 310
Cleveland, Ohio 44113

Gardere Wynne Sewell LLP
Attn: Jason B. Binford, Esq.
2021 McKinney Avenue, Suite 1600
Dallas, Texas 75201

Corporate Recovery Associates, LLC
Attn: Richard J. Feferman, Managing Member
3830 Valley Centre Drive
Suite 705-152
San Diego, California 92130

Buckley King, LPA
Attn: Harry W. Greenfield, Esq.
1400 Fifth Third Center
600 Superior Avenue East
Cleveland, Ohio 44114